



CANADIAN (QC) TAX CHECKLIST

We want to make sure you get every tax credit and deduction you're entitled to.

So, before you get started on your taxes, make sure you have all the receipts and income records you need.

Here's a handy checklist:

Slips

- Employment income (T4/RL-1 slip)
- Self-Employment income (T4A/RL-1 slip)
- Employment insurance benefits (T4E/RL-6)
- Interest, dividends on investments, brokerage (T3/RL-16, T5/RL-3, T5008/RL-18)
- Tuition and Enrollment Certificate slip (T2202/RL-8)
- Old Age Security and CPP benefits (T4A-OAS, T4AP/RL-2)
- Other Pensions and Annuities (T4A/RL-2)
- RRSP withdrawals (T4RSP, T4RIF/RL-2)
- FHSA withdrawals (T4FHSA/RL-2)
- Social assistance payments (T5007/RL-5)
- Workers' Compensation Benefits (T5007/RL-5) Information
- Lease dwelling slip (RL-31)
- Advance payment for Tax Credits (RL-19)
- T1135 if you have more than \$ 100,000 in assets abroad
- All other information slips

Receipts

- RRSP contribution receipts
- FHSA contribution receipts
- Support for a child, spouse or common-law partner
- Professional or union dues
- [Tool expenses for Tradespersons](#)
- Other employment expenses
- [Teacher's school supplies](#)
- Medical expenses
- Home renovations (Seniors and disabled)
- Charitable donations or Political contributions
- Child care expenses (RL-24 slip or other receipts)
- Children's Fitness and Arts amounts
- Adoption expenses
- [Labour Mobility Deduction \(LMD\)](#)

Receipts (continued)

- [Moving expenses \(To work, to run a business or to study\)](#)
- Interest paid on student loans
- Carrying charges and interest expenses
- [Office-in-home expenses](#)
- Exams for professional certification
- [Digital news subscription](#)

Other documentation

- Notice of Assessment/Reassessment (Fed & QC)
- CRA/Revenu Quebec correspondence
- Latest income tax returns filed (Fed & QC) if not produced by TaxFactory
- Sale of principal residence information
- Sale or deemed sales of stocks, bonds or real estate
- Crypto transaction reports**
- Northern residents deductions receipts
- Rental income and expense receipts
- Business, farm or fishing income/expenses
- Automobile / Travel logbook and expenses
- Disability Tax Credit Certificate (T2201/TP-752)
- Declaration of Conditions of Employment (T2200/TP-64.3)
- Volunteer Firefighters certification
- Search and Rescue volunteers certification
- Written certification for eligible educator school supplies
- Foreign income (Outside Canada) for canadian residents and Newcomers (Last 3 years)
- Void check if not registred for Direct Deposit
- Work from home forms (T2200S/TP-64.3-V) for the detailed method of calculation * OR
- Total number of days working from home (Simplified) *
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** Only applicable for 2020 to 2022.*